



FRIDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36324.17	-218.1	-0.60%
Nifty 50	10977.55	-76.25	-0.69%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.93	-1.83
HDFCBANK	93.39	0.66
ICICIBK	8.60	-1.83
INFY	10.10	0.4
TATA MOTOR	15.58	-3.65
WIPRO	5.21	-1.33

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	552
DII's Eq (Provisional)	-187
FIIs Index Future	-1536
FIIs Index Options	-383
FIIs Stock Future	780
FIIs Stock Options	-42

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.6505
EURO	85.0418
YEN 100	64.4700
GBP	95.4347

TOP STORY

- IL&FS Financial Services:** Company defaulted on 7 repayments between September 12 & 27.
- Kesoram Industries** received Karnataka government approval for acquisition of some 675 acres of land for Industrial purpose (Mining Activities)
- DB Realty:** Company to increase its stake in Neelkamal Realtors Tower Pvt. Ltd. (Project "One Mahalakshmi" at Mahalakshmi, Mumbai) and make it a wholly owned subsidiary of the company.
- PNB:** CBI filed case against directors & promoters of telecom company VMC Systems Private Ltd after complaint from the bank - CNBC-TV18.
- Yes Bank:** The bank confirms it is compliant with Schedule-II Corporate Governance of SEBI, saying it has no dealings with three sister family offices and denies window dressing of corporate accounts to hide NPAs.
- Indian Energy Exchange:** Board fixes record date as October 22 for the purpose of sub-division of face value of equity shares
- IL&FS Engineering and Construction Company:** Debabrata Sarkar, Non-Executive Independent Director of the company has tendered his resignation from the directorship of the company with effect from September 26, 2018 due to various other professional commitments.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	26439.93	54.65	0.21%
Nasdaq	8041.97	51.6	0.65%
Nikkei	24178.45	381.71	1.60%
HANG SENG INDEX	27859.53	143.86	0.52%
SGX NIFTY	11091.00	49.00	0.44%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	72.26	0.19%
NATURAL GAS	3.053	-0.10%
GOLD	1188.3	0.08%
SILVER	14.315	0.17%
COPPER	2.7875	0.16%

WORLD EVENTS

USD : Fed Chair Powell Speaks
: Core PCE Price Index m/m

GBP : Final GDP q/q
: Current Account

EUR : CPI Flash Estimate y/y

RESULTS TODAY

NO IMP RESULT TODAY



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 218.10 points or 0.60% to settle at 36,324.17, its lowest closing level since 24 September 2018. The index rose 169.35 points, or 0.46% at the day's high of 36,711.62. The index fell 304.04 points, or 0.83% at the day's low of 36,238.23.

The Nifty 50 index fell 76.25 points or 0.69% to settle at 10,977.55, its lowest closing level since 24 September 2018. The index rose 35.65 points, or 0.32% at the day's high of 11,089.45. The index fell 100.45 points, or 0.91% at the day's low of 10,953.35.

Broader market fell steeply. Among secondary barometers, the BSE Mid-Cap index fell 2.19%. The BSE Small-Cap index fell 1.97%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 768 shares rose and 1814 shares fell. A total of 156 shares were unchanged.

Nifty likely to trade in the range of 10780-11200

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11007	10924	10871	10788	11060	11143	11196
USDINR	72.702	72.408	72.232	71.938	72.878	73.172	73.348



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CEREBRAINT	MANISH GIRDHARILAL LAKHI	B	1,500,000	31.35
DIXON	RELIANCE MUTUAL FUND - RELIANCE MID & SMALL CAP FUND	B	178,426	2,550.01
DIXON	MS GMO EMERGING DOMESTIC OPPORTUNITIES FUND	S	180,000	2,550.01
MANCREDIT	SWATI SHARMA	B	1,350,000	5.57
OCEANIC	BIMAL MEHTA	B	24,000	109.56

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AGROPHOS	SAH FINTRADES	BUY	108000	32.96
CEREBRAINT	MANISH G. LAKHI	BUY	3500000	31.35
DHFL	BNP PARIBAS ARBITRAGE	BUY	4900000	296.28
RPPL	UNIFI AIF	SELL	100000	120
KARDA	KAMLESH BALCHAND SHAH	SELL	100000	176.4

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** NONE
- **New In Ban:** NONE
- **Out Of Ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
DINESH ENGINEERING LTD	EQ	28 SEP	03 OCT	



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	339	331	324	338	345	352
ASIAN PAINT	1282	1270	1257	1287	1299	1316
AXIS BANK	617	612	606	618	624	630
BAJAJ-AUTO	2773	2742	2710	2775	2807	2840
BAJAJ FINSV	6213	6171	6129	6230	6272	6331
BHARTIARTL	361	357	353	361	365	369
BPCL	369	363	357	367	373	376
CIPLA	673	661	649	668	680	687
COALINDIA	273	270	266	273	276	280
DRREDDY	2601	2573	2545	2619	2646	2692
EICHERMOT	25181	24771	24361	25511	25920	26660
GAIL	375	370	364	376	381	387
GRASIM	1045	1036	1026	1043	1052	1059
HCLTECH	1090	1077	1063	1099	1112	1134
HDFC	1767	1747	1726	1777	1797	1827
HDFCBANK	1968	1956	1944	1967	1979	1990
HEROMOTOCO	3100	3078	3056	3109	3131	3162
HINDALCO	248	243	238	247	252	256
HINDPETRO	248	243	239	246	251	254
HINDUNILVR	1611	1590	1568	1619	1641	1670
IBULHSGFIN	1000	946	892	984	1038	1077
ICICIBANK	313	307	301	311	317	321
INDUSINDBK	1702	1683	1665	1698	1716	1731
INFRATEL	262	255	248	264	271	281
INFY	718	709	701	721	729	740
IOC	154	152	150	154	156	158
ITC	293	288	282	295	301	309
KOTAKBANK	1169	1158	1146	1173	1185	1200
LT	1333	1316	1298	1326	1343	1354
LUPIN	892	882	872	896	906	920
M&M	893	880	866	899	912	931
MARUTI	7843	7747	7651	7918	8014	8186
NTPC	168	165	163	168	171	174
ONGC	181	178	176	181	184	187
POWERGRID	193	189	186	192	195	197
RELIANCE	1251	1234	1217	1244	1261	1271
SBIN	264	260	256	267	271	278
SUNPHARMA	640	632	623	641	649	658
TATAMOTORS	233	228	222	235	241	249
TATASTEEL	609	600	591	607	616	623
TCS	2142	2119	2095	2159	2182	2223
TECHM	749	736	723	752	765	781
TITAN	815	805	794	812	822	830
ULTRACEMCO	4068	4027	3987	4065	4105	4142
UPL	698	666	634	685	717	737
VEDL	242	233	223	239	248	254
WIPRO	319	314	309	322	327	334
YESBANK	224	217	211	224	230	236
ZEEL	449	444	440	448	453	457

**NSE CIRCULARS**

NSE Download Ref No. : NSE/INVG/38996: SEBI order in the matter of Rich Infra Developers India Limited (zip
W.e.f. SEP 28, 2018

NSE Download Ref No. : NSE/CML/38993: List of securities further admitted to dealings on Debt Segment issued by Indiabulls Commercial Credit Limited (zip)W.e.f. SEP 28, 2018

NSE Download Ref No. : NSE/INSP/38991: Risk Based Supervision (RBS) - Submission of information for the period April 01, 2018 to September 30, 2018 (zip) W.e.f. SEP 28, 2018

NSE Download Ref No. : NSE/CML/38989: Listing of Security of Itron International Limited (IPO) (pdf)W.e.f. SEP 28, 2018

NSE Download Ref No. : NSE/SURV/38990: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. SEP 28, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1164/\$1141 & Resistance = \$1209/\$1240.**
- **Crude oil range (WTI)->\$66 to \$76.**
- **U.S. Stocks Rise as Dollar Climbs to Two-Week High: Markets Wrap:** - U.S. stocks climbed and the dollar jumped to a two-week high as investors digested the likelihood of more Federal Reserve interest-rate increases stretching into next year.
- **Forex - Dollar Gains Ground as Markets Digest Fed Rate Hike:** - The dollar gained ground against the other major currencies on Thursday as markets digested the Federal Reserve's widely expected rate hike and indications that it remains on track to continue monetary tightening into next year.
- **Gold Prices Slip below \$1200 as Fed Rate View Weighs:** - Gold prices dipped below the psychologically important \$1,200 level on Thursday, finding little support after the Federal Reserve raised interest rates and indicated that it remains on track to continue monetary tightening into next year. The Fed raised interest rates by a quarter point to 2.25% on Wednesday, its third rate hike this year and its eighth since 2015. In its statement, the Fed said it still foresees another rate hike in December followed by three more in 2019, and one additional increase in 2020.
- **Oil Prices Hovering Near 4-Year Highs amid Supply Shortage Fears:** - Oil prices were hovering near the \$82 a barrel level on Thursday, close to the four year highs reached earlier in the week amid fears of a supply shortage as the U.S. prepares to re-impose sanctions on Iran from Nov. 4.

TRENDS & OUTLOOK – DATE: 28-Sept- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	29855	30100	30365	30666	30949
SILVER (DEC)	35601	36550	37600	38460	39790

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	436	443	451	457	463
ZINC (Sep)	177.30	180.25	184.20	187.45	191.50
LEAD (Sep)	136.90	140.20	143.50	146.55	150.10
NICKEL (Sep)	868	884	912	934	956

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	5020	5110	5245	5366	5484
NATURAL GAS (Oct)	212	216	220	227	232

DATA TALKS : TODAY'S ECONOMIC DATA :

Fed Chair Powell Speaks, Caixin Manufacturing PMI of China, Core PCE Price Index m/m, Personal Spending m/m, Personal Income m/m, MPC Member Ramsden Speaks, Chicago PMI, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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